

# Is this a good AI use case for us?



A practical checklist to assess value, risk, and readiness.

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## Clear value

- ☐ Does this use case solve a real problem or unlock a meaningful opportunity for members or staff?
  - ☐ Will it improve outcomes such as speed, accuracy, personalisation, or efficiency?
  - ☐ Is there a measurable impact we're aiming for (e.g. reduced processing time, improved satisfaction, lower cost)?
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## Right kind of task

- ☐ Is this a task that relies on patterns, predictions, or large amounts of data?
  - ☐ Is the task repetitive or rules-based, and not too reliant on complex human judgment?
  - ☐ Could automation or AI meaningfully reduce manual work or decision time?
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## Feasibility

- ☐ Do we have access to the data we need - and is it accurate, complete and well-structured?
  - ☐ Can we pilot or prototype this use case before a full-scale rollout?
  - ☐ Do we have people internally who understand the process and the pain points?
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## Ethical and member-aligned

- ☐ Would members consider this use of AI appropriate and helpful?
- ☐ Does the use case align with our values, responsibilities and brand promise?
- ☐ Could this application introduce bias or unintended harm if not carefully managed?

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## Compliance and governance

- ☐ Are we confident we can meet our privacy, security and regulatory obligations?
- ☐ Do we know who would be accountable for the AI's decisions or outputs?
- ☐ Can we explain how it works — in plain language — to stakeholders or members?

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## Readiness

- ☐ Do we have the internal capability or support to explore this use case safely?
- ☐ Are the people impacted (staff, members) open to trying new approaches?
- ☐ Are we starting from a place of curiosity — not hype?

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## What next?

If you've ticked several boxes - or found more questions than answers - you're in a great place to start a conversation.

At Escient, we help mutuals explore the real potential of AI in practical, safe, and member-first ways. Whether you're validating a use case, navigating governance, or building early capability, we can help you move forward with confidence at the pace that works for you.

→ **Get in touch** to explore your next step - [contact@escient.com.au](mailto:contact@escient.com.au)